



CHERRY BROOK

Health Care Center
A division of New Horizons, Inc.

Financial Disclosure

* All information supplied shall remain confidential. Application cannot be processed without this form.

Resident Name: _____
 Social Security #: _____ Medicare #: _____
 Medicare D#: _____
 Medicaid #: _____ Pending as of: _____
 MassHealth#: _____ Pending as of: _____
 DSS Case Worker: _____ Phone #: _____
 Other Medical Insurance: _____ Policy ID#: _____
 Life Insurance Company: _____ Surrender Value: \$ _____
 Does applicant own a partnership-approved long term care insurance policy? _____
 Other long term care insurance: _____ Company: _____

Current Monthly Income

Social Security: \$ _____ Where is this mailed? _____
 Pension: \$ _____ Where is this mailed? _____
 VA Benefits: \$ _____ Where is this mailed? _____
 SSI: \$ _____ Where is this mailed? _____
 CDs: \$ _____ IRAs: \$ _____
 Annuities: \$ _____ Dividends: \$ _____
 Other Income: \$ _____

Does Applicant have a Trust: Yes No If yes, explain: _____

Cash Asset	Bank	Account #	Type	Amount
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

Current Non Liquid Assets: \$ _____

Real Estate

Does the applicant own any property? Yes No
 Type & location: _____
 Names on deed: _____
 Estimated value: \$ _____ Payable on mortgage: \$ _____
 Has there been any sale or transfer of property/assets (liquid/non-liquid) within the past 60 months? Yes No
 If yes, please specify amount & to whom: _____
 Was applicant and/or spouse a member of the US Armed Forces? Yes No Branch: _____
 Where has the applicant been within the past 60 days?: _____

If applicant is unable to handle their financial affairs, to whom can outstanding bills be sent for payment?

Name: _____ Phone: _____
 Address: _____
 Relationship to applicant: _____

Signature of Person Completing Application

Date



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Medical Data

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Resident Name: _____
Current Physician: _____ Will physician be following? Yes No
Current Diagnosis: _____
Past Medical History: _____
Medications: _____

Nursing Needs

Indicate all that apply

Ambulation	Continance	Feeding	Bathing
<input type="checkbox"/> Independent	<input type="checkbox"/> Continent	<input type="checkbox"/> Independent	<input type="checkbox"/> Independent
<input type="checkbox"/> With Assist	<input type="checkbox"/> Incontinent	<input type="checkbox"/> With Assist	<input type="checkbox"/> With Assist
<input type="checkbox"/> Walker	<input type="checkbox"/> Bowel	<input type="checkbox"/> Total Assist	<input type="checkbox"/> Total Care
<input type="checkbox"/> Cane	<input type="checkbox"/> Bladder	<input type="checkbox"/> Feeding Tube	
<input type="checkbox"/> Wheelchair	<input type="checkbox"/> Foley Catheter	<input type="checkbox"/> NG Tube	<u>Dressing</u>
<input type="checkbox"/> Bedbound	<input type="checkbox"/> Texas Catheter	<input type="checkbox"/> Gastric	<input type="checkbox"/> Independent
<input type="checkbox"/> Transfers	<input type="checkbox"/> Sup. Pub. Cath.	<input type="checkbox"/> J-tube	<input type="checkbox"/> With Assist
<input type="checkbox"/> Ind.	<input type="checkbox"/> Ostomy (type) _____	<input type="checkbox"/> Rate	<input type="checkbox"/> Total Care
<input type="checkbox"/> Assist of		<input type="checkbox"/> Solution	
<input type="checkbox"/> 1 <input type="checkbox"/> 2		<input type="checkbox"/> Special Diet _____	

Adaptive Equipment: (type) _____

Mental Status	Behavior	Miscellaneous
<input type="checkbox"/> Alert	<input type="checkbox"/> Cooperative	Weight _____
<input type="checkbox"/> Understands	<input type="checkbox"/> Depressed	Height _____
<input type="checkbox"/> Forgetful	<input type="checkbox"/> Withdrawn	<input type="checkbox"/> Hearing Impaired _____
<input type="checkbox"/> Confused	<input type="checkbox"/> Belligerent	<input type="checkbox"/> Speech Impaired _____
<input type="checkbox"/> Non Responsive	<input type="checkbox"/> Noisy	<input type="checkbox"/> Vision Impaired _____
<input type="checkbox"/> Oriented	<input type="checkbox"/> Needs Restraints	<input type="checkbox"/> Dentures _____
<input type="checkbox"/> Disoriented	<input type="checkbox"/> Wanders	<input type="checkbox"/> Allergies _____
	<input type="checkbox"/> Combative	<input type="checkbox"/> Skin:
		<input type="checkbox"/> Intact _____
		<input type="checkbox"/> Reddened _____
		<input type="checkbox"/> Open Area _____
		<input type="checkbox"/> Size _____

Therapies Received: _____
Therapies Needed: P.T. O.T. Speech

Treatments: _____

Other Pertinent Medical Information: _____